Week 2 – Instrument SIG workshop

- Terminology:
 - Generic Template a template intended for multiple uses, as opposed to specialized templates
 - Base, Core templates defined in Part 7. Depends on which reference data items are used to define template.

EqHub

- Owned by EPIM, which is a subsidiary of OLF
- Leverage SHAREcat technology
- Instrumentation scope to be done first
- No database system yet
 - PCA RDL is not intended for industrial-level use
- Outside companies are welcome to join review
- SHAREcat uses Object-Attribute-Value representation
- Fit into several patterns
 - Descriptions
 - Properties (Real + UoM)
 - Assembiles
 - o Etc.
- IEC standards, etc.
 - Not Part 4 core classes
 - Necessary for most data exchange
- Need to make relationship between library triangle and four-level lifecycle clear
- "Installed at" relationship between FPO level and MPO level
- If you change the membership criteria you define a new class

- Rosemount 3051 Gauge Pressure Transmitter
 - o Template IDs defined
 - Details remain to be done
 - Need to harmonize with Emerson
- Data sheets typically have cells that combine several pieces of data into a single string, e.g. "-40
 200 C", which is undesirable. Application systems are less likely to do this.

Emerson Modeling

- Transmitter class diagram
 - Pick the "what" to specialize on (functionally what is being measured)
 - Next specialize on what technology is being used
 - Use OtherRelationship, ClassofRelationshopWithSignature, and
 ClassOfClassOfRelationship for relationships that are not predefined in Part 2
 - Can't specialize OtherRelationship. Classify it with ClassofRelationshopWithSignature
 - Make "can act as" for relationship between DP TRANSMITTER and LEVEL TRANSMITTER, and between DP TRANSMITTER and FLOW TRANSMITTER
 - Minimum criteria for a new class
 - Name
 - Definition
 - Parent (not Artifact)
 - Entity type
 - Emerson should submit classes to PCA via PCA ticket system
- Compare iRINGTools and PCA spreadsheet formats and evaluate whether PCA spreadsheet can replace iRINGTools spreadsheet
 - Certificates problem multiple certifications will be requested
 - Multiple instances of one template
 - One template with a list role

 Part 7 section 8.2 addresses representation of templates as class of multidimensional object in RDL

Q on string ID slide: does RDL item CoCo relationship have any members in the RDL?

Tuesday

Emerson (continued)

- Approvals and Certificates
 - Approval is for class; certificates are for individuals
 - o Part 2 Approval is a relationship between individuals
 - Use dm:approval for certificates
 - Use OtherRelationship for Approval of a class
 - Relationship between a class and an individual
 - Classify the OR by ClassOfRelationshipWithSignature, relationship type "Approval"
 - Need to consider this further and return to it tomorrow
- Inlet/outlet pressure
 - o For design conditions use Upper and Lower Limit, not min and max
 - Min and max are the smallest and largest member of a set
 - o Instrument contains (containment relationship) a fluid stream
 - Granularity depends on application.
- Modeling Approach
 - Scope for EqHub is purchase of pieces of equipment. Whole system design also needs to be looked at.
 - A control loop is an object, not an attribute. There is an assembly relationship to the instruments that make up the loop.
 - Fieldbus changes the physical implementation of the loop, but the concept of a loop remains the same.

- All orthogonal aspects should be specialized from parent
- TAG NAME vs. TAG IDENTIFICATION
 - These are synonyms
 - Comment for TAG NAME should be used for TAG IDENTIFICATION
 - Can deprecate TAG NAME
 - o Entity type should be changed to ClassOfClassOfIdentification
- Add another template similar to ClassifiedIdentification but with an additional role for a format string
 - Can be used for validation
 - o The format of this string is up to the user, e.g. could use regular expressions
- MaterialOfConstruction
 - Classification for an individual
 - Specialization for a class
 - Example: steel elbow
 - Subclass of PIPE ELBOW B16.9
 - Subclass of ASTM A234 STEEL OBJECT
 - ClassOfCompound if material only
 - o ClassOflnanimatePhysicalObject if includes heat treating, forging, etc.

Wednesday

- SupplyProperty
 - This is IndirectProperty
 - Required supply voltage is an indirect property
 - o Should use a range to specify voltage range instead of nominal voltage
- RangeProperty
- Proposed Classifications and Naming

- Name Category A-D to avoid confusion with Level 0-2 for Individual-Class-ClassOfClass
- Cat A has only tag and type
- Tag type is at highest level, e.g. VALVE, not GATE VALVE
- Relationships:
 - 1 -> 2 "Specified By" (or something like that) This is an OtherRelationship
 - 2 -> 3 Specialization
 - 3 -> 4 Classification
 - 1 -> 4 Installed? Performed? Materialized? Temporal whole-part
- Properties of Classes have ranges
- Need to come back to question of whether a calibrated transmitter is really a class because multiple transmitters can be calibrated alike
- Direct vs. Indirect properties
 - A property of a class are always an indirect property
 - o A property of an individual is direct if it is something that can be measured, indirect if it
- Boolean properties
 - o In some cases, Yes means specialize the class with an aspect
 - In some cases the Boolean tells whether a part is needed. This can be handled by creating an instance of an assembly relationship only if the value is Yes. The cardinality would be 0..1
- The Methodology Guide needs a brief explanation of punning, specifically for Part 2 in Part 4.

RDS Issues

• See separate document

Thursday

Rosatom

- Making iRING adapters for Intergraph Smart Plant products
- Catalog in 15926
 - Some similarities to EqHub

- Portal for suppliers
- Modeling
 - Need documentation (guidelines and examples) for modeling, i.e. Methodology document.
 - Want to collaborate with modeling community
 - Recommendation is to participate in SIGS
- TechInvestLab is center of 15926 activity in Russia
 - Nuclear (Rosatom)
 - Ship building industry
 - o No oil & gas involvement currently
- Research activities
 - Process modeling
 - Modeling of life cycle activities (business processes)
 - Working with authors of ISO 24744
 - Connecting process model with information model
 - o **15926**
 - DSL development
 - Alternate software oriented implementation to first-order logic
 - About 40-50 on-line participants in Russia
 - About 20 industrial participants
 - Category Theory
 - Based on an idea from Matthew West

EqHub

Uses same methodology as IDS project, different scope

RDL comment process

http://rdssupport.posccaesar.org/

- https://www.posccaesar.org/wiki/RdsMaintenanceProcedure
- Must have PCA account to submit or view
- MS Word form for RDL comments
 - Need to add this form to the RDS Support page
- TAB
 - Members are the chairs of the SIGs
 - Facilitate inter-SIG communication
- SIGs
 - o Geometry Active, Manoj
 - Instrument Active, TBD
 - MMT Active, Darius
 - Basic RDL (High level core classes) Need to form and make active. Can be a part of MMT SIG.
 - Equipment(s) AEX
 - Piping
 - Valves
 - o Electrical
 - O Risk Management?

Bentley

- For each object in the P&ID scope, mapped to RDL class
- Define required relationships based on connectivity or other type or relationship
- Scoping of concepts (objects and relationships) developed separately from 15926 templates
- Relationship templates
 - o Define roles based on relationship being implemented
- Class editor
 - Used to map P&ID properties to template
 - o Example:

- Pick P&ID Pump Rated Capacity
- Pick IndirectPropertyScaleReal template
- hasPossessor mapped to ECInstance
- hasPropertyType mapped to ECProperty
- hasScale mapped to Units
- valValue implicitly mapped to value
- o Specialization
 - Example shown of specializing the possessor/object in focus
- o Separate mappings of object types and property type
- See Action 11 for more on these relationships

Compliance - Levels of Precision

•