# **Emerson Modeling -Details**

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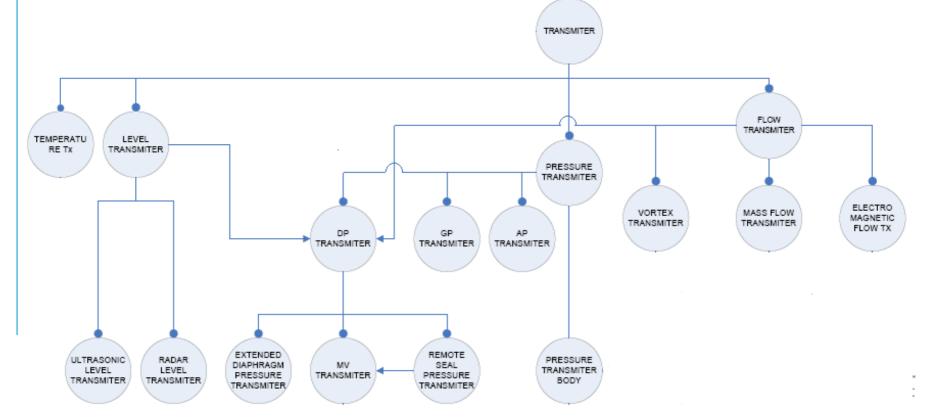
#### **Contents**

- Transmitter Model
- Process Connection
- Certificates
- Direction / Position / Orientation
- Inlet / Outlet Pressure
- Modeling Approach
- Cable Modeling
- RDL Structure
- Emerson Templates Walkthrough and Queries
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#### **Transmitter Model**

- Transmitters are classified based on the parameters like Level, Pressure, Flow and Temperature at the top. The transmitters measuring each type are further specialised based on their working principle like
  - Flow: Vortex Flowmeter, Magnetic Flowmeter, Coriolis Flowmeter
  - Pressure: DP Transmitter. Gauge Pressure Transmitter



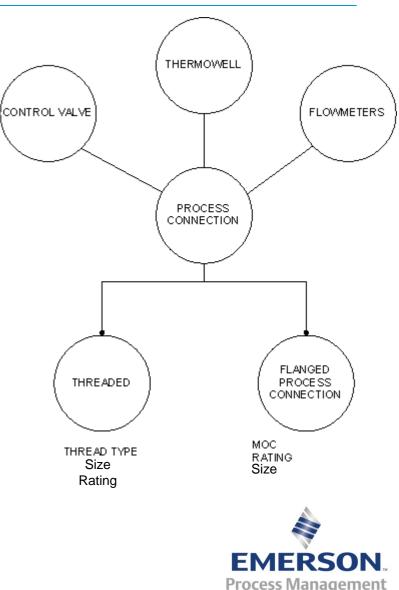
#### **Transmitter Model**

- DP transmitters are used to measure Flow and Level with minor modifications in the construction.
- Flow measurement requires Square Root extraction facility or Level measurement requires Zero elevation / Suppression as add on feature
  - What is the correct way of showing the relationship between Level Transmitter Class and DP Transmitter or Flow Transmitter Class and DP Transmitter?
  - Remote Seal transmitter is a specialisation of Pressure / DP Transmitters. Where should remote seal transmitters appear in the hierarchy of bubble diagram?
  - Multi variable transmitters are instruments which can measure more than one variable at a time. How should these be classified?



#### **Process Connection**

- Thermowell has 'Thermowell Process Connection'.
- EPC specifies Thermowell ( Process Connection Type as
  - Threaded or Flanged
    - If it is 'Threaded', the EPC needs to specify only Size and Rating. However, if it is 'Flanged', the EPC needs to specify Type, MoC, Size and Rating
    - How to handle this If-Then-Else situation in Modelling?



#### **Certificates**

- Modelling of Certification is a major issue, as certificates applicable to a device / instrument are large in variety.
- A vendor needs to know which certificate(s) are applicable to each individual Tag. This is not blanket information.
- How to model Certificates to provide multiple choice?



#### **Direction / Position / Orientation**

- We need to model the Direction / Orientation / Location of certain devices or parts of devices or Process Fluid. For Example,
  - FLUID STREAM Direction (Top to bottom / Bottom to Top)
  - ACTUATOR Orientation
  - HAND WHEEL Position (Top / Side)
- Is it appropriate to use ClassificationProperty template in such cases?



#### Inlet / Outlet Pressure

- A Flow meter (Vortex, Mag or Mass) is an In-Line instrument. Inlet / Outlet Pressure (Min/Max/Oper) of the Fluid Compound needs to be specified while designing a Flowmeter. Same applies to a Control Valve Body.
  - Although the said Pressure can be modelled as a Direct Property of the Fluid Compound, the words 'Inlet' and 'Outlet' are specific to the In-Line Instrument or Valve. In that case, Inlet /Outlet Pressure Min/Max/Oper becomes a Indirect property of In-Line Instrument and Valve. How do we handle this without duplication of model?



## Modeling Approach

- Current Modeling approach appears to be focusing on individual components in isolation
  - Instrumentation items being modeled by us
  - Process equipment being modeled without considering the associated supporting equipment like DCS, Safety systems, instrumentation, electrical equipment etc
- In a process industry the process equipment is at centre supported by other engineering items
- The process operation data actually impacts the design of the supporting equipment



#### **Modeling Approach - Common Factors**

- There are common factors for a plant area
  - Like ambient conditions, Hazardous area classification which impact the design of the associated equipment
- Information of the associated equipment impacting each other.
  - Size of piping decides the size of flowmeters and control valves associated with particular equipment



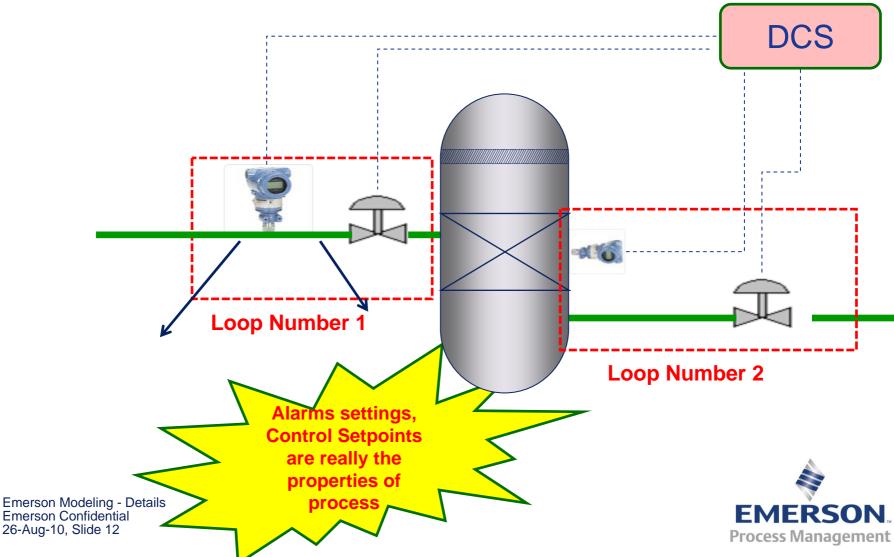
#### Modeling Approach - Process Parameters or Instrument Properties?

- The parameters like Control loop setpoints, Alarm limits, Loop name are perceived as instrument settings
- Essentially these are the properties of process and not of a particular instrument though they are implemented using instruments
- These properties should be attached to the process and transferred to all the associated supporting equipment



#### Modeling Approach – Process Parameters

#### ACTUAL PROCESS EQUIPMENT SCENARIO

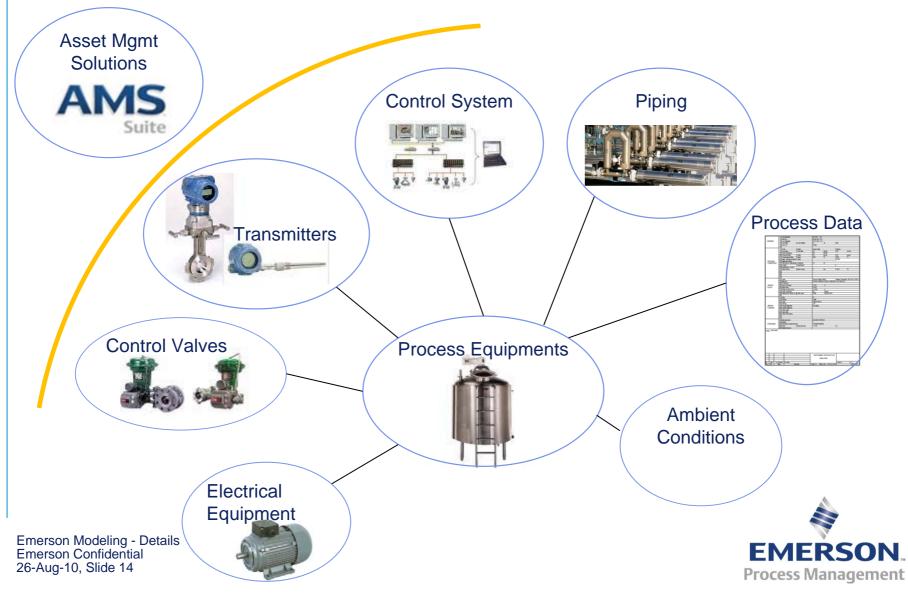


#### Modeling Approach - Proposal

- The modelling efforts done by various participants involved in modelling of different equipment can be centralised with the equipment centric focus
- The common factors will be modelled only once and they can be shared by all. This will also help in building a complete model



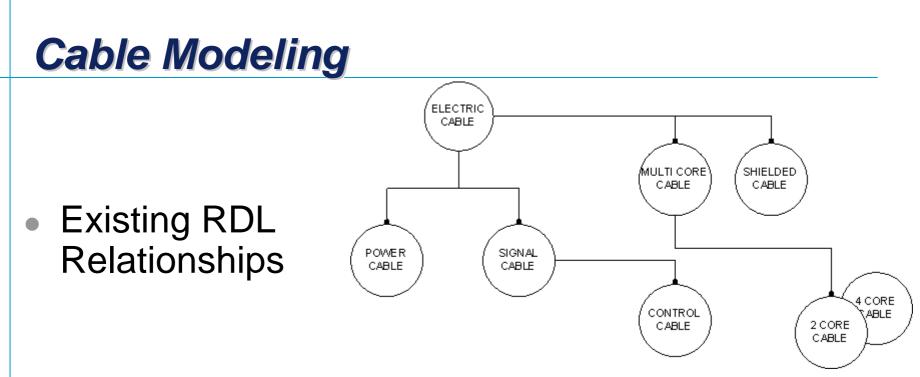
### Modeling Approach – Equipment Centric



#### **Modeling Approach - Questions?**

- What is the correct method of modeling the equipment such that
  - The modeling data can be shared at process level
  - Modeling efforts can be distributed, based on areas of expertise

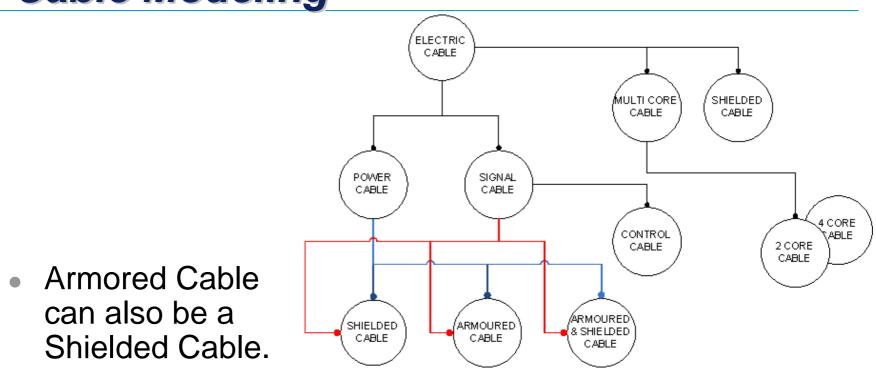




- There is no RDL Class for Armored Cable in RDL
- Shielded Cable exists only as a Sub Class of Electric Cable



## **Cable Modeling**



- Armored Cable and Shielded Cable can exist separately as Sub Classes of Power Cable as well as Signal Cable
- Multi Core cables can be Armored or Shielded or both.



#### Cable Model

- How to establish relationship among all these possibilities?
- A comprehensive model of Cable is required



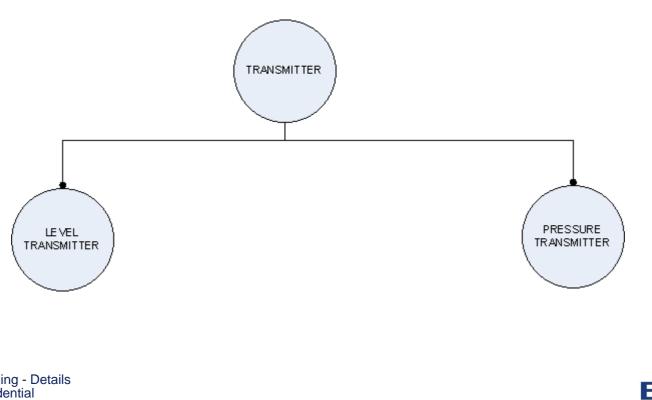
#### **RDL Structure**

- Issues with RDL Class Structure: The current RDL class structure has many confusing combinations due to following reasons
  - There are multiple classes for the same object with different names
  - The hierarchical structure is not consistent across the classes created for the similar devices.



#### **RDL Structure - Example**

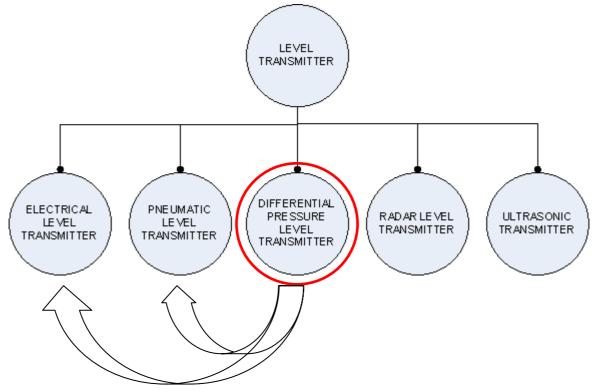
- Too many RDL classes make it difficult to determine correct Super Class – Sub Class
- Example from RDL





#### **RDL Structure - Example ...contd**

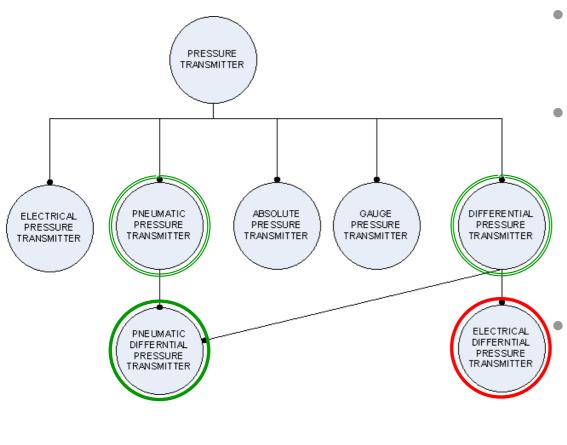
DP level Transmitter could be Electrical Transmitter or Pneumatic Transmitter



It is difficult to decide the class to be used for - Details modeling of DP Transmitters

**Process Management** 

## **RDL Structure - Example**



...contd

- **Differential Pressure** Transmitter could be Pneumatic or Electrical
- Pneumatic Differential Pressure Transmitter is a Sub Class of **Pneumatic Pressure** Transmitter as well as **Differential Pressure** Transmitter

But Electrical Differential Pressure Transmitter is NOT a Sub Class of **Electrical Pressure** Transmitter

This is completely inconsistent with Level Transmitter





#### Walkthrough and Queries



## **ClassifiedIdentification**

Roles	Base Template	Specialized Template	Instance
	<b>ClassifiedIdentification</b>	IdentificationByTag	
Role 1			
hasObject	ISO 15926-4 THING	TAGGED ITEM	INSTRUMENT
Role 2			
valldentifier	string	string	FT-203
Role 3			
hasIdentificationType	ISO-IS 15926-2 CLASS OF CLASS OF IDENTIFICATION	TAG NAME	

- Other Templates on similar lines:
- Project Number
- Plant Name
- Plant Area

Instrument Model Number

- Instrument Serial Number
- Manufacturer Name

- Pipeline Number
- Control Module Name
- Controller Name



#### **ClassifiedDescription**

Roles	Base Template	Specialized Template	Instance
	ClassifiedDescription	Instrument Service Description	
Role 1			
Object	ISO 15926-4 THING	INSTRUMENT	FT-203
Role 2			
description	string	string	Steam
Role 3			
descriptionType	ISO-IS 15926-2 CLASS OF CLASS OF DESCRIPTION	SERVICE DESCRIPTION	

- Other Templates on similar lines:
- Project Description
- Fluid Description





## **ClassifiedAssemblyOfIndividual**

Roles	Base Template	Specialized Template	Instance
	ClassifiedAssemblyOfIndividual	Transmitter-Enclosure Relationship	
Role 1			
part	ISO 15926-4 POSSIBLE INDIVIDUAL	ENCLOSURE	
Role 2			
whole	ISO 15926-4 ARRANGED INDIVIDUAL	TRANSMITTER	FT-203
Role 3			
assemblyType	ISO 15926-4 ARRANGED INDIVIDUAL	TRANSMITTER has ENCLOSURE	

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- Other Templates on similar lines:
- Enterprise Project Relationship
- Plant Plant Area Relationship
- Thermowell Thermowell Flange Relationship

- Diaphragm Actuator -Actuator Yoke Relationship
  - Plant-Process Control System Relationship



## Assembly of Individual(s)

- Whole-Part Assembly relationship is meant for Arranged Individuals.
  - For Example, a Transmitter and its Enclosure
- However, if we want to consider an Assembly relationship between a Transmitter and Flowmeter Integrated Assembly (Manifold), then:
  - It will not be a Whole-Part relationship
  - It is more like a Whole-Whole relationship
- Does a Whole-Whole Assembly relationship exists?



## **ClassifiedAssemblyOfIndividual**

- We have been using ClassifiedAssemblyOfIndividual template with following roles. The query is about the third role i.e. assemblyType. An example of Transmitter and Enclosure assembly relationship is also mentioned.
  - Role 1: part: ISO 15926-4 POSSIBLE INDIVIDUAL: ENCLOSURE
  - Role 2: whole: ISO 15926-4 ARRANGED INDIVIDUAL: TRANSMITTER
  - Role 3: assemblyType: CLASS OF ASSEMBLY OF INDIVIDUAL: TRANSMITTER has ENCLOSURE
- Having mentioned part and whole, it is already known that "TRANSMITTER has ENCLOSURE".
- (The template would carry more meaning if the 'type of assembly' is mentioned against "assemblyType" such as riveted, press-fitted, screw-tightened and so on.)
- A class named "TRANSMITTER has ENCLOSURE" gets unnecessarily created in the sandbox.



## **ClassifiedContainmentOfIndividual**

Roles	Base Template	Specialized Template	Instance
	ClassifiedContainmentOfIndividual	DP Cell - Fill Fluid Relationship	
Role 1			
contained	ISO 15926-4 POSSIBLE INDIVIDUAL	FILL FLUID	Siltherm
Role 2			
container	ISO 15926-4 POSSIBLE INDIVIDUAL	DIFFERENTIAL PRESSURE CELL	
Role 3			
containmentType	ISO-IS 15926-2 CLASS OF CONTAINMENT OF INDIVIDUAL		

- Other Templates on similar lines:
- Remote Seal Capillary Fill Fluid Relationship
- Process Equipment Fluid Relationship



## **ClassifiedConnectionOfIndividual**

Roles	Base Template	Specialized Template	Instance
	ClassifiedConnectionOfIndividual	RTD - Cable Relationship	
Role 1			
side1	ISO 15926-4 POSSIBLE INDIVIDUAL	RTD CABLE	Siltherm
Role 2			
side2	ISO 15926-4 POSSIBLE INDIVIDUAL	RESISTANCE TEMPERATURE ELEMENT	
Role 3			
connectionType	ISO-IS 15926-2 CLASS OF CONNECTION OF INDIVIDUAL		

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- Other Templates on similar lines:
- Pressure Transmitter Manifold Relationship
- Flow Transmitter Flow Element Relationship
- Temperature Transmitter Element Relationship
- Fieldbus Device -Port Relationship



#### **ClassifiedFeature**

Roles	Base Template	Specialized Template	Instance
	ClassifiedFeature	Thermowell-Shank	
Role 1			
feature	ISO-IS 15926-2 CLASS OF FEATURE	SHANK	
Role 2			
whole	ISO 15926-4 THING	THERMOWELL	
Role 3			
featureType	ISO-IS 15926-2 CLASS OF CLASS OF INDIVIDUAL	THERMOWELL CONTOUR	

- Other Templates on similar lines:
- Enclosure Cable Entry
- Orifice Plate Assembly Pressure Tap
- Orifice Flange Surface Finish

- Thermowell Flange Face
- Stilling Well Process Connection
- Valve Body-Process Connection



## **RepresentationOfIndividual**

Roles	Base Template	Specialized Template	Instance
	RepresentationOfIndividual	P and I Diagram Representation	
Role 1			
object	ISO 15926-4 POSSIBLE INDIVIDUAL	INSTRUMENT	FT-203
Role 2			
representation	ISO-IS 15926-2 CLASS OF INFORMATION OBJECT	P AND I DIAGRAM	ABC1234
Role 3			
representationType	ISO-IS 15926-2 CLASS OF INFORMATION OBJECT	P AND I DIAGRAM	

- Other Templates on similar lines:
- P and I Diagram Representation for Control Loop (In-Progress)



#### **MaterialOfConstruction**

Roles	Base Template	Specialized Template	Instance
	MaterialOfConstruction	O Ring Material	
Role 1			
object	ISO 15926-4 POSSIBLE INDIVIDUAL	O-RING	
Role 2			
material	ISO-IS 15926-2 CLASS OF COMPOUND	ISO-IS 15926-2 CLASS OF COMPOUND	PTFE

- Other Templates on similar lines:
- Enclosure Material
- Detecting Element Material
- Fill Fluid Material
- Drain Material
- Vent Material
- Instrument Process Connection Material

- Thermal Element Sheath Material
- Centering Disc Material
- Tank Material
- Chamber Material
- Actuator Diaphragm Material
- Actuator Yoke Material



## **SupplyProperty**

Roles	Base Template	Specialized Template	Instance
	SupplyProperty	Transmitter Power Supply	
Role 1			
object	ISO 15926-4 POSSIBLE INDIVIDUAL	TRANSMITTER	FT-203
Role 2			
value	ISO 15926-4 SINGLE PROPERTY DIMENSION	VOLTAGE	24
Role 3			
scale	ISO-IS 15926-2 SCALE	VOLTAGE SCALE	VOLTS
Role 4			
context	ISO 15926-4 POSSIBLE INDIVIDUAL	POWER SUPPLY	

• Other Templates on similar lines: Control Valve Air Supply



#### **RangeProperty**

Roles	Base Template	Specialized Template	Instance
	RangeProperty	Transmitter Calibrated Range	
Role 1			
object	ISO 15926-4 POSSIBLE INDIVIDUAL	TRANSMITTER	PT-203
Role 2			
propertyType	ISO-IS 15926-2 CLASS OF INDIRECT PROPERTY	ISO-IS 15926-2 CLASS OF INDIRECT PROPERTY	PRESSURE
Role 3			
scale	ISO-IS 15926-2 SCALE	ISO-IS 15926-2 SCALE	bar
Role 4			
lowerbound	DECIMAL	DECIMAL	0
Role 5			
upperbound	DECIMAL	DECIMAL	10

Process management

#### **FabricationRelation**

Roles	Base Template	Specialized Template	Instance
	FabricationRelation	Instrument - Manufacturer Relationship	
Role 1			
object	ISO 15926-4 POSSIBLE INDIVIDUAL	INSTRUMENT	FT-203
Role 2			
fabrication	ISO 15926-4 PARTICIPATING ROLE AND DOMAIN	MANUFACTURER	Rosemount

- Other Templates on similar lines:
- None



#### **DirectPropertyScaleReal**

Roles	Base Template	Specialized Template	Instance
	DirectPropertyScaleReal	Orifice Bore Diameter	
Role 1			
hasType	ISO 15926-4 SINGLE PROPERTY DIMENSION	ORIFICE BORE DIAMETER	
Role 2			
hasPossessor	ISO 15926-4 POSSIBLE INDIVIDUAL	ORIFICE BORE	FE-203
Role 3			
valValue	DOUBLE	DECIMAL	50
Role 4			
hasScale	ISO-IS 15926-2 SCALE	LENGTH SCALE	mm

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- Other Templates on similar lines
- Transmitter Accuracy
- Fluid Inlet Pressure Operating
- Resistance Temperature Element Temperature 
  Emerson Modeling Details
  Emerson Confidential Coefficient
  26-Aug-10, Slide 37
- Level Switch Switchpoint
- Fluid Viscosity

Resistance Temperature Element

Nominal Resistance



Functional Switch Hysteresis

#### **DirectPropertyReal**

Roles	Base Template	Specialized Template	Instance
	DirectPropertyReal	Orifice Beta Ratio	
Role 1			
hasType	ISO 15926-4 SINGLE PROPERTY DIMENSION	BETA RATIO	
Role 2			
hasPossessor	ISO 15926-4 POSSIBLE INDIVIDUAL	ORIFICE PLATE	FE-203
Role 3			
valValue	DOUBLE	DECIMAL	50

- Other Templates on similar lines
- Instrument Quantity
- Orifice Beta Ratio
- RTD Element Wires
- Functional Switch Number of Contacts
- Control Valve Calculated CV

- Control Valve Selected CV
- Air Set Gauges



#### **DirectPropertyBoolean**

Roles	Base Template	Specialized Template	Instance
	DirectPropertyBoolean	Custom Tag Plate Option	
Role 1			
hasType	ISO 15926-4 SINGLE PROPERTY DIMENSION	CUSTOM TAG PLATE	
Role 2			
hasPossessor	ISO 15926-4 POSSIBLE INDIVIDUAL	TRANSMITTER	PT-203
Role 3			
valValue	BOOLEAN	BOOLEAN	YES / NO

- Other Templates on similar lines
- Elevation Suppression Option
- Sanitary Application Option
- Orifice Plate Stamping Requirement Option
- Temperature Sensing Element Spring Loading
- Thermocouple Grounding Option

- Radar Level Transmitter Overfill Detection
- Fire Proofing Option



## Indirect(??)PropertyBoolean

Roles	Base Template	Specialized Template	Instance
	IndirectPropertyBoolean	Vacuum Possibility	
Role 1			
hasType	ISO 15926-4 SINGLE PROPERTY DIMENSION	VACCUM POSIBILITY	
Role 2			
hasPossessor	ISO 15926-4 POSSIBLE INDIVIDUAL	STATIC PROCESS EQUIPMENT	V-203
Role 3			
valValue	BOOLEAN	BOOLEAN	YES / NO

- Other Templates on similar lines
- Vacuum Possibility
- Build Up Tendency
- Pulsating Flow
- Vibration Possibility
- Bi-Directional Flow

- Phase Foaming
- Corrosive Property
- Abrasive Property
- Fire Proofing Option



## **ClassificationOfIndividual**

Roles	Base Template	Specialized Template	Instance
	ClassificationOfIndividual	Orifice Bore Type	
Role 1			
individual	ISO 15926-4 POSSIBLE INDIVIDUAL	ORIFICE PLATE	FE-203
Role 2			
Class	ISO 15926-4 INDIVIDUAL CLASS	ORIFICE_BORE _TYPE_CLASS	CONCENTRIC

#### • Other Templates on similar lines:

- Instrument Type Description
- Instrument Mounting Configuration
- Transmitter Output Signal
- Transmitter Mounting Bracket Type
- Transmitter Failure Action
- Transmitter Indicator Option

- Pressure Transmitter Measurement Type
- Transmitter Flange Type
- Manifold Type
- Remote Seal Capillary Type
- Differential Pressure Flow Element Type
- Orifice Bore Type



#### Virtual / Soft Relationships

• See Embedded Bubble Diagram





#### Thank You

